## Clerk's stamp:



COURT FILE NUMBER

1601 - 12571

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS

ARRANGEMENT ACT, RSC 1985, c C-36, as amended

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF LIGHTSTREAM RESOURCES LTD, 1863359 ALBERTA LTD, LTS RESOURCES PARTNERSHIP, 1863360 ALBERTA LTD AND BAKKEN

RESOURCES PARTNERSHIP

**APPLICANTS** 

LIGHTSTREAM RESOURCES LTD, 1863359 ALBERTA

LTD AND 1863360 ALBERTA LTD

PARTIES IN INTEREST

LTS RESOURCES PARTNERSHIP AND BAKKEN

RESOURCES PARTNERSHIP

**DOCUMENT** 

**STAY EXTENSION & SEALING ORDER** 

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF

PARTY FILING THIS

**DOCUMENT** 

**BLAKE, CASSELS & GRAYDON LLP** 

Barristers and Solicitors 3500 Bankers Hall East 855 – 2<sup>nd</sup> Street SW

Calgary, Alberta T2P 4J8

I hereby certify this to be a true copy of

the original

Dated this Z\_day of \_

( \ / / /

Attention: Kelly Bourassa / Milly Chow

Telephone No.: 403-260-9697 / 416-863-2594

Email: kelly.bourassa@blakes.com/milly.chow@blakes.com

Fax No.: 403-260-9700

File: 89691/8

DATE ON WHICH ORDER WAS PRONOUNCED:

December 8, 2016

**LOCATION OF HEARING:** 

Calgary Court Centre, Justice Chambers

NAME OF JUDGE WHO MADE THIS ORDER:

The Honourable Justice S.J. LoVecchio

UPON the application (the "Application") of Lightstream Resources Ltd., 1863359 Alberta Ltd. and 1863360 Alberta Ltd., as applicants (collectively, the "Applicants"), in conjunction with LTS Resources Partnership and Bakken Resources Partnership (collectively, the "Partnerships" and together with the Applicants, the "CCAA Parties"); AND UPON having read the Application, the Affidavit of Peter D. Scott sworn November 29, 2016 (the "Scott Affidavit"), the Third Report of FTI Consulting Canada Inc. in its capacity as Court-appointed monitor (the "Monitor"), dated November 29, 2016, the Confidential Supplement to the Third Report of the Monitor (the "Confidential Supplement"), and the Affidavit of Service of Lindsay Farr sworn December 6, 2016;

**AND UPON** hearing counsel for the CCAA Parties, the First Lien Lenders, the *Ad Hoc* Committee of Secured Noteholders, the Plaintiffs, the Monitor and any other interested parties in attendance;

#### IT IS HEREBY ORDERED AND DECLARED THAT:

## Service

- 1. Capitalized terms not otherwise defined herein have the meanings given to them in the Scott Affidavit or the Order of the Honourable Mr. Justice A.D. Macleod dated September 26, 2016 in these proceedings (the "Initial Order").
- 2. Service of the Application is hereby abridged, if necessary, and the Application is properly returnable today and any requirement for service of the Application upon any party not served is hereby dispensed with.

## **Stay Extension**

3. The Stay Period, as defined in paragraph 15 of the Initial Order, is hereby extended to and including May 31, 2017.

# **Sealing**

4. The Clerk of the Court shall file the Confidential Supplement and Exhibit "E" of the Scott Affidavit in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY LIGHTSTREAM RESOURCES LTD., ET AL.; and

THE CONFIDENTIAL MATERIALS ARE SEALED UNTIL FURTHER ORDER PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE JUSTICE S.J. LOVECCHIO ON DECEMBER 8, 2016.

5. Leave is hereby granted to any person, entity or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying or varying the terms of this Order, with such application to be brought on notice to the CCAA Parties and any other affected party in accordance with the Alberta *Rules of Court*.

"S.J. LoVecchio" J.C.Q.B.A.